

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.**

Case No. **08-13555**
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MERRILL LYNCH JAPAN FINANCE CO., LTD.

**TOKIO MARINE & NICHIDO FIRE
INSURANCE CO., LTD.**

Name of Transferee

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): 1782
Total Amount of Claim Transferred:
USD \$26,893,511.39

Merrill Lynch Japan Finance Co., Ltd.
c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, NY 10036
Attn: Gary S. Cohen / Ante Jakic
Telephone: (646) 855-7450
Fax: (646) 834-9780 / (804) 264-1108
E-mail: g.cohen@baml.com / ante.jakic@baml.com
Email: bas.infomanager@bankofamerica.com

Date Claim Filed: 1/20/2009

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Naoaki Ito
Transferee/Transferee's Agent

Date: 10/10/2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Tokio Marine & Nichido Fire Insurance Co., Ltd., a corporation organized under the laws of Japan with registered number 0100-01-008824, whose registered office is at West 14th Floor, Otemachi First Square, 5-1 Otemachi, Chiyodaku, Tokyo, 100-0004, Japan ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Merrill Lynch Japan Finance Co., Ltd., its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 1782) filed in the amount of **\$26,893,511.39** (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 8 day of October, 2013.

TOKIO MARINE & NICHIDO FIRE INSURANCE CO., LTD.

東京都千代田区丸の内一丁目二番一号

東京海上日動火災保険株式会社

By: 取締役社長 永野 毅

Name:

Title:



MERRILL LYNCH JAPAN FINANCE CO., LTD.

東京都中央区日本橋一丁目4番1号
日本橋一丁目ビルディング

メリルリンチ日本ファイナンス株式会社

By: 代表取締役 伊 藤 直 樹

Name:

Title:

